

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and C        | Clearing Lim             | ited               |                                  |   |
|--------------------------------------|--------------------------|--------------------|----------------------------------|---|
| Name of Issuer Handle Date Submitted | IKC Internati<br>02/04/2 | onal Holdings l    | Limited                          |   |
| I. Movements in Authorised Shar      | e Capital                |                    |                                  |   |
| 1. Ordinary Shares                   |                          |                    |                                  |   |
| (1) Stock code: <u>00248</u>         | Description:             | Ordinary S         | Shares                           |   |
|                                      | No                       | of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding mo     | nth                      | 2,000,000,000      | HK\$0.01                         | HK\$20,000,000                                  |
| Increase/(decrease)                  |                          | 0                  |                                  | 0   |
| Balance at close of the month        |                          | 2,000,000,000      | HK\$0.01                         | HK\$20,000,000                                  |
| (2) Stock code:                      | Description:             |                    |                                  |   |
|                                      | No                       | of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding mo     | nth                      |                    |                                  |   |
| Increase/(decrease)                  |                          |                    |                                  |   |
| Balance at close of the month        |                          |                    |                                  |   |

31/03/2015

| Stock code:   | Descri     | ption:                         |                                  |   |
|---|------------|--------------------------------|----------------------------------|---|
|   |            | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preced                                  | ding month |                                |                                  |   |
| Increase/(decrease)   |            |                                |                                  |   |
| Balance at close of the me                                  | onth       |                                |                                  |   |
| 3. Other Classes of Share                                   | S          |                                |                                  |   |
|   | Dogori     | ntion                          |                                  |   |
| Stock code:   | Descri     | puon                           |                                  |   |
| Stock code:   | Descri     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
|   |            | No. of other                   | (State                           | _   |
| Stock code:  Balance at close of preced Increase/(decrease) |            | No. of other                   | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|                                       | No. of ordina | ary shares | No of preference | No. of other classes |
|---------------------------------------|---------------|------------|------------------|----------------------|
| _                                     | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month   | 637,609,642   |            |                  |                      |
| Increase/ (decrease) during the month | 0             |            |                  |                      |
| Balance at close of the month         | 637,609,642   |            |                  |                      |

## III. Details of Movements in Issued Share Capital

shares (Note 1)

2.

( / / )
shares

(Note 1)

3.

( / / ) shares

(Note 1)

Total A. (Ordinary shares)

(Preference shares)
(Other class)

Total funds raised during the month from exercise of options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy)                  | Currency of Nominal value at nominal close of value preceding month | during the               | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|--------------------------|---|--|--|
| 1.   | -   |                          |   |  |  |
|  | -   |                          |   |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date |   | -                        |   |  |  |
| (if applicable) (dd/mm/yyyy) 2.  | ( / / )<br>-  | -                        |   |  |  |
|  | -   |                          |   |  |  |
| ( / / ) Stock code (if listed) Class of shares                         |   | -                        |   |  |  |
| issuable ( <i>Note 1</i> )  Subscription price                         |   | -                        |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                         | ( / / )   | -                        |   |  |  |
| 3.   | -   | -                        |   |  |  |
| ( / / ) Stock code (if listed) Class of shares                         |   | -                        |   |  |  |
| issuable ( <i>Note 1</i> )  Subscription price                         |   | -                        |   |  |  |
| EGM approval date (if applicable)                                      | ( / / )   | -                        |   |  |  |
| 4.   |   | -                        |   |  |  |
| ( / / )  |   |                          |   |  |  |
| C(11-('C1'-(-1)  |   | -                        |   |  |  |
| issuable (Note 1)  |   | -                        |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)      | ( / / )   | -                        |   |  |  |
|  |   | -                        |   |  |  |
|  | Tota  | al B. (Ordin<br>(Prefere | nary shares)<br>ence shares)              |  | -  |
|  |   | ` (                      | Other class)                              |  | -  |

| Convertibles (i.e. Convertible i           |          | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1.   |          |                                    |                            |                              |  |  |
|  | <u> </u> |                                    |                            |                              |  |  |
|  | <u> </u> |                                    |                            |                              |  |  |
| Stock code (if listed)                     | _        |                                    |                            |                              |  | -  |
| Class of shares issuable ( <i>Note 1</i> ) |          |                                    |                            |                              |  |  |
| Subscription price                         |          |                                    |                            |                              |  |  |
| EGM approval date (if applicable)          |          |                                    |                            |                              |  |  |
| (dd/mm/yyyy))                              | ( / / )  |                                    |                            |                              |  |  |
| 2.   |          |                                    |                            |                              |  |  |
|  |          |                                    |                            |                              |  |  |
|  |          |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares  |          |                                    |                            |                              |  |  |
| issuable (Note 1)                          |          |                                    |                            |                              |  |  |
| Subscription price EGM approval date       |          |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)            | ( / / )  |                                    |                            |                              |  |  |
| 3.   | ( / / )  |                                    |                            |                              |  |  |
|  | <u> </u> |                                    |                            |                              |  |  |
|  |          |                                    |                            |                              |  |  |
| Stock code (if listed)                     |          |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |          |                                    |                            |                              |  |  |
| Subscription price                         |          |                                    |                            |                              |  |  |
| EGM approval date (if applicable)          |          |                                    |                            |                              |  |  |
|  | ( / / )  |                                    |                            |                              |  |  |
| 4.   |          |                                    |                            |                              |  |  |
|  |          |                                    |                            |                              |  |  |
| G. 1 (CC) (1)                              |          |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares  |          |                                    |                            |                              |  |  |
| issuable (Note 1)                          |          |                                    |                            |                              |  |  |
| Subscription price EGM approval date       |          |                                    |                            |                              |  |  |
| (if applicable)                            | ( / / )  |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                               | ( / / )  |                                    | Total C. (Ordin            | nary shares)                 |  | _  |
|  |          |                                    | (Prefere                   | ence shares)                 |  | _  |
|  |          |                                    | ()                         | Other class)                 |  | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 2.  |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3   |  |   |
|   | -  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | -  |   |
| (Preference shares)   |  |   |
| (Other class)   |  | •   |
|   | 1  |   |

| Class of shares issuable   Class of shares iss |    | her Movements  Type of Issue | in issued on | ше Сирии |                                 |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|------------------------------|--------------|----------|---------------------------------|-------|---|--|---|
| (Note 1)  1. Rights issue At price: State currency   |    | Type of Issue                |              |          | Class of shares issuable        |       |   |  |   |
| Class of shares issuable   |    |                              |              |          |                                 |       |   |  |   |
| Class of shares issuable (Note 1)  2. Open offer At price: State currency    State currency    Class of shares issuable (// )  Gd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  (note 1)  Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  EGM approval date: (// )  Class of shares issuable (// )  Gd/mm/yyyy)  EGM approval date: (// )  EGM approval date: (// )  State currency    Class of shares issuable (// )  Issue and allotment (// )  Class of shares issuable (// )  EGM approval date: (// )  | 1. | Rights issue                 | At price:    |          |                                 | ( / / | ) |  |   |
| 2. Open offer At price: State currency      Issue and allotment  |    |                              |              |          | EGM approval date: (dd/mm/yyyy) | ( / / | ) |  |   |
| 2. Open offer At price: State currency      Issue and allotment  |    |                              |              |          |                                 |       |   |  |   |
| Class of shares issuable (// / )  Bonus issue  At price: Currency  Class of shares issuable (// / )  |    |                              |              |          |                                 |       |   |  |   |
| Class of shares issuable (Note 1)  3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  (Note 1)  Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  | 2. | Open offer                   | At price:    |          |                                 | ( / / | ) |  |   |
| Class of shares issuable   Class of shares iss |    |                              |              |          |                                 | ( / / | ) |  |   |
| Class of shares issuable   Class of shares iss |    |                              |              |          |                                 |       |   | -  |   |
| At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable   |    |                              |              |          |                                 |       |   |  |   |
| Class of shares issuable ————————————————————————————————————  | 3. | Placing                      | At price:    |          |                                 | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )   |    |                              |              |          |                                 | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )   |    |                              |              |          |                                 |       |   |  |   |
| date: (dd/mm/yyyy)  EGM approval date: ( / / )   |    |                              |              |          |                                 |       |   |  |   |
| EGIT approvar date:  | 4. | Bonus issue                  |              |          |                                 | ( / / | ) |  |   |
|  |    |                              |              |          | EGM approval date: (dd/mm/yyyy) | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |           |                  | _  |         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------|------------------|--|---------|--|---|
|    | 1,000 01 18840       |           |                  |  |         |  |   |
|    |                      |           |                  | Class of shares issuable (Note 1)          |         |  |   |
|    |                      |           |                  | Issue and allotment date: (dd/mm/yyyy)     | (-/-/-) |  |   |
| 5. | Scrip dividend       | At price: | State currency - | <br>EGM approval date: (dd/mm/yyyy)        | (-/-/-) |  |   |
|    |                      |           |                  |  |         |  |   |
|    |                      |           |                  |  |         |  |   |
|    |                      |           |                  | Class of shares repurchased (Note 1)       |         |  |   |
| 6. | Repurchase of shares |           |                  | Cancellation date: (dd/mm/yyyy)            | ( / / ) |  |   |
|    |                      |           |                  | EGM approval date: (dd/mm/yyyy)            | ( / / ) |  |   |
|    |                      |           |                  |  |         |  |   |
|    |                      |           |                  | Class of shares redeemed (Note 1)          |         |  |   |
| 7. | Redemption of shares |           |                  | Redemption date: (dd/mm/yyyy)              | ( / / ) |  |   |
|    |                      |           |                  | EGM approval date: (dd/mm/yyyy)            | ( / / ) |  |   |
|    |                      |           |                  |  |         |  |   |
|    |                      |           |                  | Class of shares issuable (Note 1)          |         |  |   |
| 8. | Consideration issue  | At price: | State currency   | <br>Issue and allotment date: (dd/mm/yyyy) | ( / / ) |  |   |
|    |                      |           |                  | EGM approval date: (dd/mm/yyyy)            | ( / / ) |  |   |
|    |                      |           |                  |  |         |  |   |

|     |  | Fo                                     | or Maın B                |       | and GEM lis   |                      |
|-----|--|--|--------------------------|-------|---------------|----------------------|
|     |  |  |                          |       | No. of new    | No. of new shares of |
|     |  |  |                          | i     | shares of     | issuer which         |
|     |  |  |                          |       | during the    | may be               |
|     |  |  |                          |       | month         | issued               |
|     |  |  |                          |       | pursuant      | pursuant             |
|     |  |  |                          |       | thereto       | thereto as at        |
|     | The second secon |  |                          |       |               | close of the month   |
|     | Type of Issue  |  |                          |       |               | ПОПП                 |
|     |  | Class of shares issuable               |                          |       |               |                      |
|     |  | (Note 1)                               |                          |       |               |                      |
| 0   | Comital  |  | ( / /                    | )     |               |                      |
| 9.  | Capital reorganisation   | Issue and allotment date: (dd/mm/yyyy) | ( / /                    | ,     |               |                      |
|     | reorganisation   |  |                          |       |               |                      |
|     |  | Dom approvar date.                     | ( / /                    | )     |               |                      |
|     |  | (dd/mm/yyyy)                           |                          |       |               |                      |
|     |  |  |                          |       | -             |                      |
|     |  |  |                          |       |               |                      |
|     |  |  |                          |       |               |                      |
|     | _  |  |                          |       |               |                      |
|     |  | Class of shares issuable               |                          | _     |               |                      |
|     |  | (Note 1)                               |                          |       |               |                      |
| 10. | Other At price: State  | Issue and allotment                    | ( / /                    | )     |               |                      |
|     | (Please specify) At price: State currency  | date: (dd/mm/yyyy)                     |                          | ,     |               |                      |
|     |  |  |                          | ,     |               |                      |
|     |  | Down approvar date.                    | ( / /                    | )     |               |                      |
|     |  | (dd/mm/yyyy)                           |                          |       |               |                      |
|     |  | T (1F (0                               | 1' 1                     |       |               |                      |
|     |  |  | rdinary sh<br>ference sh |       |               |                      |
|     |  | (110)                                  | (Other                   |       |               |                      |
|     |  |  | (                        | ,     | -             |                      |
|     |  |  |                          |       |               |                      |
|     |  |  |                          |       |               |                      |
|     |  |  |                          |       |               |                      |
| To  | otal increase / (decrease) in ordinary shares during th  | ne month (i.e. Total of A to E)        | ):                       | (1)   | )             | -                    |
|     | ` , , , , , , , , , , , , , , , , , , ,  |  |                          |       |               |                      |
|     |  |  |                          | (2)   |               |                      |
| To  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A to          | E):                      |       |               | -                    |
| Ta  | otal increase / (decrease) in other classes of shares du   | uring the month (i.e. Total of         | A to E):                 |       |               | _                    |
|     |  |  |                          | nad 9 | Shava Canital | !") )                |
| (1  | These figures should be the same as the relevant figu  | res unuer 11 ubbve ( 1v10veme          | ะหเร เห 188              | ueu L | тиге Сирнан   | 1.1                  |

| For | M | ain | R | oard | and | GFM | listed | issuers |
|-----|---|-----|---|------|-----|-----|--------|---------|
|     |   |     |   |      |     |     |        |         |

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Wu Kwok Lam                              |
| Title: Director  |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.